



## S Chand And Company Limited

Registered Office: A-27, 2nd Floor, Mohan Co-Operative Industrial Estate, New Delhi - 110044, India.

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Date: January 17, 2025

To Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051
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Dear Sir,

**Sub: Revised Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).**

**Ref: Disclosure dated January 06, 2025 submitted under Listing Regulations**

This is with reference to the above cited disclosure dated January 06, 2025, this is to inform you that we have noticed that in point no.(i) of the submitted disclosure there were some inadvertent typographical errors therefore we hereby submit the revised disclosure as under:

**Allotment of 32,253 equity shares of Rs. 5/- each pursuant to exercise of options granted and vested under ESOP Schemes:**

- Allotment of 10,238 equity shares of Rs. 5/- each against the stock options granted to eligible employees of the Company and its subsidiaries who have exercised the stock options vested to them under Employees Stock Option Plan 2012.
- Allotment of 2,000 equity shares of Rs. 5/- each against the stock options granted to eligible employees of the Company and its subsidiaries who have exercised the stock options vested to them under Employees Stock Option Scheme 2018.
- Allotment of 20,015 equity shares of Rs. 5/- each against the stock options granted to eligible employees of the Company and its subsidiaries who have exercised the stock options vested to them under Employees Stock Option Scheme 2023.



Consequent to aforesaid allotment the issued, subscribed and paid-up equity share capital of the Company would be as under:

(Amount in Rs.)

Particulars	Existing Equity Share Capital		Post allotment Equity Share Capital	
	No. of Shares	Total nominal amount of Shares Capital	No. of Shares	Total nominal amount of Shares Capital
Issued, Subscriber and Paid-Up Equity Share Capital	3,52,17,379	176,086,895	3,52,49,632	176,248,160

The detailed disclosure regarding this matter as per Schedule III of the Listing Regulations read with SEBI SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as **Annexure I**.

The details as required under the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 are enclosed as **Annexure – II**.

Request you to please take note of the same.

Thanking You.

**For S Chand And Company Limited**

**Jagdeep Singh**  
**Company Secretary & Compliance Officer**  
**Membership No. A15028**  
**Address: A-27, 2<sup>nd</sup> Floor,**  
**Mohan Co-operative Industrial Estate,**  
**New Delhi-110044**



## Annexure –I

Sl. No.	Particulars	Details of Shares allotted under Employees Stock Option Plan 2012	Details of Shares allotted under Employees Stock Option Scheme 2018	Details of Shares allotted under Employees Stock Option Scheme 2023
1	Brief details of options granted	11,834 options were granted to eligible employees of the Company and its subsidiaries under Employee Stock Option Plan 2012 on August 10, 2023	2,000 options as covered under this disclosure were granted on June 09, 2021	29,462 options were granted to eligible employees of the Company and its subsidiaries under Employee Stock Option Plan 2023 on November 21, 2023
2	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes	Yes	Yes
3	Total number of shares covered by these options	11,834 options under Employee Stock Option Plan 2012	2,000 options under Employee Stock Option Plan 2018	29,462 options under Employee Stock Option Plan 2023
4	Pricing formula	Exercise price is INR 103.98 per option i.e. @50% discounted price of average closing market price of the shares in last two weeks from the date of grant i.e. August 10, 2023	Exercise price is INR 80.19 per option i.e. @20% discounted price of average closing market price of the shares in last two weeks from the date of grant i.e. June 09, 2021	Exercise price is INR 127.17 per option i.e. @50% discounted price of average closing market price of the shares in last two weeks from the date of grant i.e. November 21, 2023
5	Options vested	11,834 options have been vested on	2,000 options have been vested on	29,462 options have been vested on



		completion of one year from the date of grant (vesting date - August 09, 2024) under Employee Stock Option Plan 2012	completion of one year from the date of grant (vesting date - June 08, 2022) under Employee Stock Option Plan 2018	completion of one year from the date of grant (vesting date - November 20, 2024) under Employee Stock Option Plan 2023
6	Time within which option may be exercised	The options may be exercised by the employees within two years from the date of vesting of shares i.e. by August 09, 2025 under Employee Stock Option Plan 2012	The options may be exercised by the employees within five years from the date of vesting of shares i.e. by June 08, 2027 under Employee Stock Option Plan 2018	The options may be exercised by the employees within five years from the date of vesting of shares i.e. by November 20, 2029 under Employee Stock Option Plan 2023
7	Options exercised	10,238 Stock Options	2,000 Stock Options	20,015 Stock Options
8	Money realized by exercise of options	INR 10,64,547.24/- (Rupees Ten Lakhs Sixty Four Thousand Five Hundred Forty Seven and Twenty Four paisa Only)	INR 1,60,380/- (Rupees One Lakh Sixty Thousand Three Hundred Eighty Only)	INR 25,45,307.55/- (Rupees Twenty Five Lakhs Forty Five Thousand Three Hundred Seven and Fifty Five paisa Only)
9	The total number of shares arising as a result of exercise of options	10,238 Equity Shares	2,000 Equity Shares	20,015 Equity Shares
10	Options lapsed	Not applicable	Not applicable	Not applicable
11	Variation of terms of options	No variation	No variation	No variation
12	Brief details of significant terms	The equity shares allotted shall in all respects rank pari passu inter	The equity shares allotted shall in all respects rank pari passu inter	The equity shares allotted shall in all respects rank



		se and shall also in all respects rank pari passu with the existing equity shares of the Company.	se and shall also in all respects rank pari passu with the existing equity shares of the Company.	pari passu inter se and shall also in all respects rank pari passu with the existing equity shares of the Company.
13	Subsequent changes or cancellation or exercise of such options	Not applicable	Not applicable	Not applicable
14	Diluted earnings per share pursuant to issue of equity shares on exercise of options	As per Profit / (loss) after tax for the half year ended September 30, 2024 – Negative INR 1.56 per share  As per Profit / (loss) after tax for year ended March 31, 2024 –INR 4.20 per share	As per Profit / (loss) after tax for the half year ended September 30, 2024 – Negative INR 1.56 per share  As per Profit / (loss) after tax for year ended March 31, 2024 –INR 4.20 per share	As per Profit / (loss) after tax for the half year ended September 30, 2024 – Negative INR 1.56 per share  As per Profit / (loss) after tax for year ended March 31, 2024 –INR 4.20 per share



**Annexure II**

**Shares allotted under Employees Stock Option Plan 2012, Employees Stock Option Scheme 2018 & Employees Stock Option Scheme 2023**

Sl. No.	Particulars	Details of Shares allotted under Employees Stock Option Plan 2012	Details of Shares allotted under Employees Stock Option Scheme 2018	Details of Shares allotted under Employees Stock Option Scheme 2023
1	Company name and address of Registered Office	S Chand And Company Limited  A-27, 2 <sup>nd</sup> Floor, Mohan Co-operative Industrial Estate, New Delhi-110044	S Chand And Company Limited  A-27, 2 <sup>nd</sup> Floor, Mohan Co-operative Industrial Estate, New Delhi-110044	S Chand And Company Limited  A-27, 2 <sup>nd</sup> Floor, Mohan Co-operative Industrial Estate, New Delhi-110044
2	Name of the Recognised Stock Exchanges on which the company's shares are listed	- BSE Limited - The National Stock Exchange of India Limited	- BSE Limited - The National Stock Exchange of India Limited	- BSE Limited - The National Stock Exchange of India Limited
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	BSE: August 02, 2017  NSE: August 03, 2017	BSE: May 21, 2022  NSE: May 21, 2022	BSE: November 09, 2023  NSE: November 08, 2023
4	Filing Number, if any	BSE: (DCS/IPO/ST/ESOP-IP/2052/2017-18)  NSE: NSE/LIST/12140	BSE: Case No. 151969 (DCS/IPO/TL/ESOP-IP/2542/2022-23)  NSE: NSE/LIST/31164	BSE: (DCS/IPO/SC/ESOP-IP/2969/2023-24)  NSE: NSE/LIST/38155
5	Title of the Scheme pursuant to which	Employees Stock Option Plan 2012	Employees Stock Option Scheme 2018	Employees Stock Option Scheme 2023





	shares are issued, if any			
6	Kind of security to be listed	Equity Shares	Equity Shares	Equity Shares
7	Par value of the shares	INR 5/- (Rupees Five Only)	INR 5/- (Rupees Five Only)	INR 5/- (Rupees Five Only)
8	Date of issue of shares	January 06, 2025	January 06, 2025	January 06, 2025
9	Number of shares issued	10,238 (Ten Thousand Two Hundred Thirty Eight Only)	2,000 (Two Thousand only)	20,015 (Twenty Thousand Fifteen only)
10	Share Certificate No., if applicable	Not applicable	Not applicable	Not applicable
11	Distinctive number of the share, if applicable	Not applicable	Not applicable	Not applicable
12	ISIN Number of the shares if issued in Demat	INE807K01035	INE807K01035	INE807K01035
13	Exercise price per share	INR 103.98/- (One Hundred Three Rupee and Ninety Eight Paise Only)	INR 80.19/- (Eighty Rupee and Nineteen Paise Only)	INR 127.17/- (One Hundred Twenty Seven Rupee and Seventeen Paise Only)
14	Premium per share	INR 98.98/- (Ninety Eight Rupee and Ninety Eight Paise Only)	INR 75.19/- (Seventy Five Rupee and Nineteen Paise Only)	INR 122.17/- (One Hundred Twenty Two Rupee and Seventeen Paise Only)
15	Total issued shares after this issue	Please refer the table mentioned in the covering letter.	Please refer the table mentioned in the covering letter.	3,52,49,632 (Three Crore Fifty Two Lakh Forty Nine Thousand Six Hundred Thirty Two)
16	Total issued share capital after this issue	Please refer the table mentioned in the covering letter.	Please refer the table mentioned in the covering letter.	INR 176,248,160/- (Rupees Seventeen Crore Sixty Two Lakhs Forty Eight Thousand One Hundred Sixty only)



17	Details of any lock-in on the shares	No lock-in	No lock-in	No lock-in
18	Date of expiry of lock-in	No lock-in	No lock-in	No lock-in
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	New shares shall rank pari - passu with the existing equity shares in all respect	New shares shall rank pari - passu with the existing equity shares in all respect	New shares shall rank pari - passu with the existing equity shares in all respect
20	Details of listing fees, if payable	Already Paid	Already Paid	Already Paid

**For S Chand And Company Limited**



**Jagdeep Singh**  
**Company Secretary & Compliance Officer**  
**Membership No. A15028**  
**Address: A-27, 2<sup>nd</sup> Floor,**  
**Mohan Co-operative Industrial Estate,**  
**New Delhi-110044**

**Date: January 17, 2025**  
**Place: New Delhi**